Quality is never an accident; it is always the result of High Intention, Sincere Effort, Intelligent Direction and Skillful Execution.

www.dipflon.com

PTFE LINED VALVES & PIPES FITTINGS

SWING CHECK VALVE | BUTTERFLY VALVE | PLUG VALVE

BALL CHECK VALVE | BALL VALVE

DIP - PIPE

SPOOL PIPE | REDUCING FLANGE

DIAPHRAGM VALVE

EQUAL CROSS | ELBOW | BELLOW (PTFE) | EXPANSION BELLOW

SIGHT FLOW INDICATOR | REDUCER | REDUCING TEE | INSTRUMENT TEE

DIP-FLON ENGINEERING & CO.
B-413, B. G. Tower, Outside Delhi Gate, Shahibaug Road, Ahmedabad - 380004. Gujarat, INDIA.
Phone: +91-79-25624003, 25624169, Mobile: +91 - 9898794440 | Fax: +91-79-25625665
Email: info@dipflon.com / sales@dipflon.com
Contents

Foreword
Executive Committee Members Elected during the 42nd AGM held on 18th September 2019

PRODUCTS & RAW MATERIALS

PRODUCTS ........................................................................................................... 11-52

CAUSTIC SODA ................................................................................................... 11-24
- Production
- Installed Capacity
- Capacity Utilisation
- Capacity Expansion Regionwise
- Demand and Supply
- Installed Capacity Vs Demand
- Exports
- India’s Export Destinations
- Imports
- Countrywise Imports
- Monthwise Imports
- Percent Sectorwise Consumption
- Sectorwise Consumption & Percent Change Year-on-Year during last decade
- Global Vs India Sectorwise Consumption
- Import Prices of Caustic Soda Lye & Flakes
- Statewise Installed Capacity Distribution

SODA ASH ........................................................................................................... 25-36
- Production
- Installed Capacity
- Capacity Utilisation
- Capacity Expansion Regionwise
- Demand and Supply
- Installed Capacity Vs Demand
- Exports
- India’s Export Destinations
- Imports
- Countrywise Imports
- Monthwise Imports
- Global Vs India Sectorwise Consumption
- Import Prices of Soda Ash Dense & Light
- Statewise Installed Capacity Distribution

POLYVINYL CHLORIDE (PVC) ........................................................................... 37-44
- Production
- Installed Capacity
- Capacity Utilisation
- Demand and Supply
- Installed Capacity Vs Demand
- Imports
- Countrywise Imports
- Monthwise Imports
- Global Vs India Sectorwise Consumption
- Statewise Installed Capacity Distribution

CHLORINE ........................................................................................................... 45-48
- Production
- Sectorwise Consumption and Percent Change Year-on-Year during last decade
- Global Vs India Sectorwise Consumption
Contents

HYDROGEN .......................................................... 49-52
  Production
  Sectorwise Consumption
  Sectorwise Consumption & Percent Change Year-on-Year during last decade

RAW MATERIALS ..................................................... 53-56

POWER
  Power Cost in various states
  Captive Power Plants
  Source of Power & Maximum Demand

SALT
  Production and Consumption
  Statewise & Yearwise Production of Salt during last five years
  Sectorwise Consumption/Demand during last five years

HIGHLIGHTS OF UNION BUDGET 2020-21 ................................ 57-62

PUBLICATIONS .......................................................... 63-66

ANNEXURES .......................................................... 67-93

I (A) Regionwise installed capacity as on 31.03.2020 and production of caustic soda during last three years
I (B) Regionwise installed capacity as on 31.03.2020 and production of soda ash during last three years
I (C) Regionwise installed capacity as on 31.03.2020 and production of PVC during last three years
II Regionwise installed capacity of caustic soda flakes & solid/prills as on 31.03.2020 & production during last three years.
III (A) Unitwise exports of caustic soda for the year 2019-2020
III (B) Unitwise exports of soda ash for the year 2019-2020
IV Grid power rates applicable to caustic soda units for last one decade in various states
V Break-up of grid power rates & duties in various states
VI Break-up of captive power duties & cess in various states
VII (A) Captive Power Plants installed by caustic soda units
VII (B) Captive Power Plants installed by soda ash units
VII (C) Captive Power Plants installed by PVC units
VIII (A) Source of Power in caustic soda units
VIII (B) Source of Power in soda ash units
VIII (C) Source of Power in PVC units
IX (A) Expected capacity growth of caustic soda industry in next five years
IX (B) Expected capacity growth of soda ash industry in next five years
IX (C) Expected capacity growth of PVC industry in next five years
X Regionwise installed capacity & production of hydrochloric acid
XI (A) Technology adopted by caustic soda units
XI (B) Technology adopted by soda ash units
XI (C) Technology adopted by PVC units
XII (A) Unitwise System Certifications of caustic soda units
XII (B) Unitwise System Certifications of soda ash units
XII (C) Unitwise System Certifications of PVC units
XIII List of Designated Consumers in Chlor-Alkali Sector under PAT Scheme - Status as on 31.03.2020
XIV Status of Anti-dumping, Safeguard and CVD Cases
XV List of important notifications issued during the year 2019-20
XVI (A) Caustic Soda Members
XVI (B) Soda Ash Members
XVI (C) PVC Members
Created for those in search of perfection…!

“Time has taught us that we must make local the mantra of our lives. Global brands that are there today were once local too. But when people there started supporting them, they became global. That is why from today, every Indian must become vocal for our local.”

– Narendra Modi | PM
600 and counting!

It’s a matter of pride for us to recount our group’s association with the Caustic Soda-Chlorine industries across the globe. An association dating back to 5 decades, over 600 plants, a staggering 40 million tonnes of Caustic Soda annually, and a Customer list that covers the Who’s Who of the Caustic Soda-Chlorine industries.

http://www.thyssenkrupp-industrial-solutions-india.com/

engineering.tomorrow.together.
World's Finest Quality
Alpha Cellulose for
Brine Filtration
Large Inventory | Express Delivery | Filtration Excellence

Putting Innovation in Filtration Since 1993

About Us
Gopani is an ISO 9001:2015 certified manufacturer and distributor of world-class filtration, purification, adsorption, and separation solutions. With innovation at the core, we develop next-gen filtration products and systems to solve all process-related challenges that the customers face.

Think Filtration
Think Gopani

Filter Systems / Filter Cartridges / Filter Bags /
Porous Plastics Filter / Self Cleaning Filters /
Process Filtration Systems / Filter Aids / ETP, STP, ZLD Plants / Activated Carbon

Gopani Product Systems  |  Uniexcel - A Gopani Group Company
104, Kashiparekh Complex, Swastik Cross Road, Bh.Bhaqwati Chambers, C.G.Road, Navrangpura, Ahmedabad, Gujarat-380009, India
Email: info@gopani.com  |  rajni.patel@gopani.com  |  Website: www.gopani.com  |
Phone: +91-79-26441972/1951