Annual Industry Review
2020-21
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Email: info@dipflon.com / sales@dipflon.com | Website: www.dipflon.com
Represent the Indian Alkali & Chloro Vinyl industry nationally and globally and facilitate the industry’s commitment to technological and economic growth, continuous improvement in protecting human health and environment, guided by sound science, technology and risk management principles. AMAI will achieve this by proactively promoting the industry through practices that are fair, inclusive and sustainable.
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Chemfab Alkalis Limited

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DCM Shriram
Growing with trust

DCW

Aditya Birla

Grasim

GACL
Promoting Green Technologies

GFL

Kutch Chemical Industries Ltd

Kutch Chemical Industries Ltd

LCAL

ACHIEVING NEW HEIGHTS

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cpl

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RSPL

Envision is constant

Sanmar

Tata

Tata Chemicals Limited

Tamil Nadu Petroproducts Ltd.

TGV

Group

UPL

Agri

Innovating Growth

Growth
Contents

Foreword

Executive Committee Members Elected during the 43rd AGM held on 28th September 2020

PRODUCTS & RAW MATERIALS

PRODUCTS & RAW MATERIALS 14-63

CAUSTIC SODA 14-26

- Production
- Installed Capacity
- Capacity Utilisation
- Capacity Expansion Regionwise
- Demand and Supply
- Installed Capacity Vs Demand
- Statewise Installed Capacity Distribution
- Exports
- India’s Export Destinations
- Imports
- Countrywise Imports
- Monthwise Imports
- Percent Sectorwise Consumption
- Sectorwise Consumption & Percent Change Year-on-Year during last decade
- Global Vs India Sectorwise Consumption
- Import Prices of Caustic Soda Lye & Flakes

SODA ASH 27-38

- Production
- Installed Capacity
- Capacity Utilisation
- Capacity Expansion Regionwise
- Demand and Supply
- Installed Capacity Vs Demand
- Statewise Installed Capacity Distribution
- Exports
- India’s Export Destinations
- Imports
- Countrywise Imports
- Monthwise Imports
- Global Vs India Sectorwise Consumption
- Import Prices of Soda Ash Dense & Light

SODIUM BICARBONATE 39-47

- Production
- Installed Capacity
- Capacity Utilisation
- Demand and Supply
- Exports
- India’s Export Destinations
- Imports
- Countrywise Imports
- Monthwise Imports
- India Sectorwise Consumption
Contents

POLYVINYL CHLORIDE (PVC) ................................................................. 48-56
  Production
  Installed Capacity
  Capacity Utilisation
  Demand and Supply
  Installed Capacity Vs Demand
  Statewise Installed Capacity Distribution
  Imports
  Countrywise Imports
  Monthwise Imports
  Global Vs India Sectorwise Consumption

CHLORINE ....................................................................................... 57-60
  Production
  Percent Sectorwise Consumption
  Sectorwise Consumption and Percent Change Year-on-Year during last decade
  Global Vs India Sectorwise Consumption

HYDROGEN ..................................................................................... 61-63
  Production
  Percent Sectorwise Consumption
  Sectorwise Consumption & Percent Change Year-on-Year during last decade

RAW MATERIALS ............................................................................. 64-66

POWER  
  Power Cost in Various States
  Captive Power Plants
  Source of Power & Maximum Demand

SALT  
  Production and Consumption
  Statewise & Yearwise Production of Salt during last five years
  Sectorwise Consumption/Demand during last five years

HIGHLIGHTS OF UNION BUDGET 2021-22 ........................................... 67-70

PUBLICATIONS ................................................................................ 71-73
Contents

ANNEXURES

I (A) Regionwise installed capacity as on 31.03.2021 and production of caustic soda during last three years
I (B1) Regionwise installed capacity as on 31.03.2021 and production of soda ash during last three years
I (B2) Regionwise installed capacity as on 31.03.2021 and production of sodium bicarbonate during last three years
I (C) Regionwise installed capacity as on 31.03.2021 and production of PVC during last three years
II Regionwise installed capacity of caustic soda flakes & solids as on 31.03.2021 & production during last three years.
III (A) Unitwise exports of caustic soda for the year 2020-21
III (B1) Unitwise exports of soda ash for the year 2020-21
III (B2) Unitwise exports of sodium bicarbonate for the year 2020-21
IV Grid power rates applicable to caustic soda units for last one decade in various states
V Break-up of grid power rates & duties in various states
VI Break-up of captive power duties & cess in various states
VII (A) Captive Power Plants installed by caustic soda units
VII (B1) Captive Power Plants installed by soda ash units
VII (C) Captive Power Plants installed by PVC units
VIII (A) Source of Power in caustic soda units
VIII (B1) Source of Power in soda ash units
VIII (C) Source of Power in PVC units
IX (A) Expected capacity growth of caustic soda industry in next five years
IX (B1) Expected capacity growth of soda ash industry in next five years
IX (C) Expected capacity growth of PVC industry in next five years
X Regionwise installed capacity & production of hydrochloric acid
XI (A) Technology adopted by caustic soda units
XI (B1) Technology adopted by soda ash units
XI (B2) Technology adopted by sodium bicarbonate units
XI (C) Technology adopted by PVC units
XII (A) Unitwise System Certifications of caustic soda units
XII (B1) Unitwise System Certifications of soda ash units
XII (C) Unitwise System Certifications of PVC units
XIII List of Designated Consumers in Chlor-Alkali Sector under PAT Scheme - Status as on 31.03.2021
XIV List of important notifications issued during the year 2020-21
XV (A) List of Caustic Soda Members
XV (B1) List of Soda Ash Members
XV (C) List of PVC Members
VALVES EXPERT
FOR CHLORINE, A-HF AND THEIR DERIVATIVES

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I am happy to present the Annual Industry Review of the Association for the year 2020-21.

This annual publication covers information on Indian Chlor-Alkali, Soda Ash, Sodium Bicarbonate and PVC industries, including details on installed capacity, production, demand, supply, country-wise & month-wise imports, export intensity of exporting countries and annual exports and import intensity of the countries where India is exporting, global and domestic sector-wise consumption pattern and expected expansions for various products. Sector-wise consumption pattern for chlorine and hydrogen has also been included. It covers information on state-wise grid power rates besides cess & duties on captive power plants in various states.

To provide an insight on trade data in the country, this compilation includes additional trade data on caustic soda and soda ash, presented in simple formats with graphical & pictorial charts of key performance indicators for easy reference.

The Report also covers highlights of the Union Budget 2021-22, important notifications relating to customs, GST, anti-dumping, and safeguard duties as well as other important notifications and circulars issued by Government of India and regulatory bodies during the year.

The AMAI Annual Industry Review serves as a handy reference for information on Indian Alkali and PVC industries. I am sure members and those associated with these industries will find this publication useful and an authentic source of information.

I extend my sincere thanks to the AMAI Secretariat for bringing out this annual publication in its present updated form.

Jayant Dua
President

New Delhi
29 September 2021
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The global team works with corporates, lenders and investors, governments and regulatory bodies as well as professional service firms, offering tailor-made research to those seeking the highest quality market and technical insight, analysis and commentary.

Argus consulting has also undertaken several major projects with multinational Chlor-Alkali and Vinlyls producers.

Reach out to us at [singapore@argusmedia.com](mailto:singapore@argusmedia.com) to get a preview presentation on the study or request more information on any of our services.
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