


The logo for the Alkali Manufacturers Association of India (AMAI) is a dark blue oval with the letters 'AMAI' in white, bold, sans-serif font. It is positioned in the upper center of the page, set against a bright blue sky with a sunburst effect and scattered white clouds.

AMAI

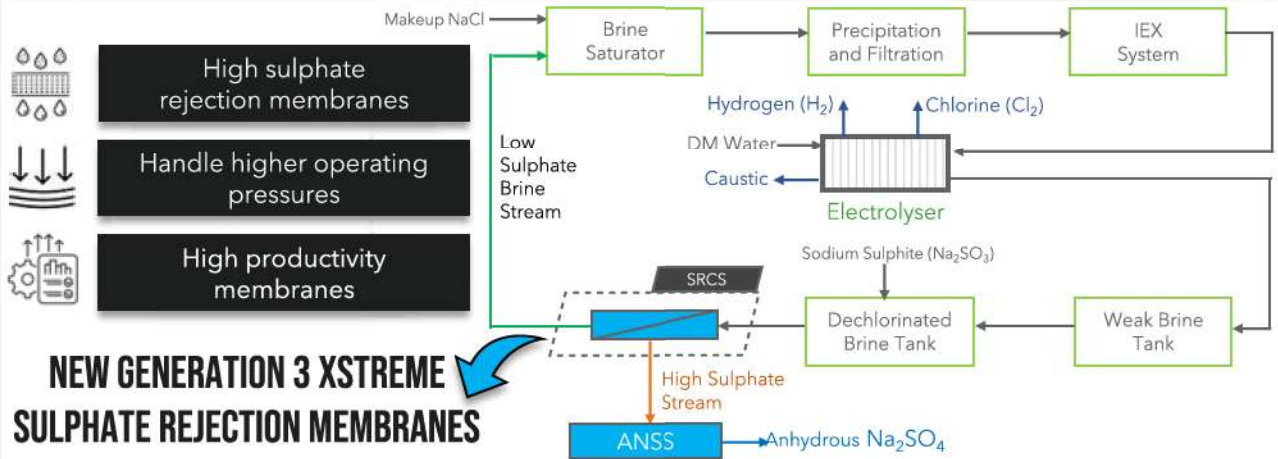
Annual Industry Review

2023-24

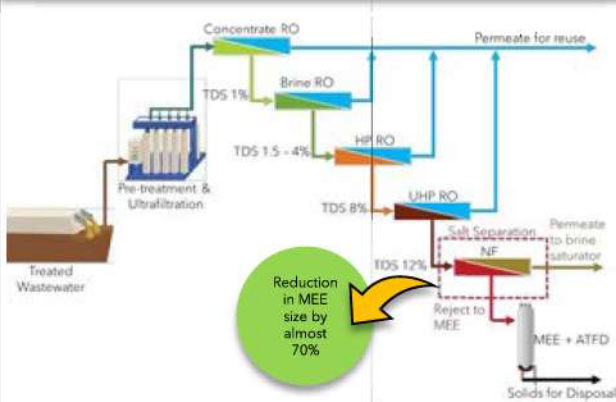
A wide-angle photograph of a large industrial chemical plant. The facility is composed of numerous tall distillation columns, complex piping networks, and multiple levels of walkways with yellow safety railings. The ground is covered in red safety mats. The sky is clear blue with a few wispy clouds. The overall scene conveys a sense of a modern, active industrial environment.

Alkali Manufacturers Association of India

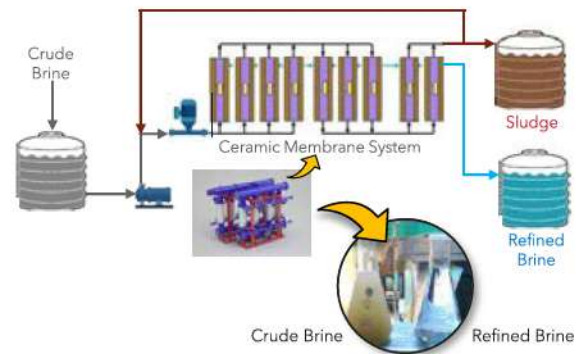
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Mission

Represent the Indian Alkali & Chloro Vinyl industry nationally and globally and facilitate the industry's commitment to technological and economic growth, continuous improvement in protecting human health and environment, guided by sound science, technology and risk management principles. AMAI will achieve this by proactively promoting the industry through practices that are fair, inclusive and sustainable.

Annual Industry Review

2023-24



Alkali Manufacturers Association of India

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Members



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Foreword



Ajay Virmani
President

I am pleased to present the Annual Industry Review of the Association for the year 2023-24.

This annual publication covers information on Indian Chlor-Alkali, Soda Ash, Sodium Bicarbonate, and PVC industries. This includes details on installed capacity, production, demand, supply, country-wise & month-wise imports with export intensity of exporting countries besides annual exports with import intensity of the countries where India is exporting, global and domestic sector-wise consumption patterns and expected expansions for various products. Sector-wise consumption pattern for chlorine and hydrogen has also been included. We have also added brief information on CPVC industries which became part of the Association during the year. The report covers information on state-wise grid power rates besides cess & duties on captive power plants in various states.

We have included the industry data for the last decade in the report. This was introduced in the year 2021-22 and is now a regular feature of this publication.

Keeping in view, the growing importance and focus on Sustainability, we have included information on sustainability activities by member units since last year.

The Report covers highlights of the Union Budget 2024-25, important links of notifications relating to Customs, GST, anti-dumping, and safeguard duties, power, environment and green credits, renewable power as well as other important notifications and circulars issued by Government of India and regulatory bodies during the year.

The AMAI Annual Industry Review serves as a handy reference for information on Indian Alkali and Chloro-Vinyl industries. I am sure members and those associated with these industries will find this publication useful and an authentic source of information.

I extend my sincere thanks to the AMAI Secretariat for bringing out this annual publication in its present updated form.

A handwritten signature in blue ink, which appears to read 'Ajay Virmani'. The signature is written in a cursive style and is positioned above the printed name and title.

Ajay Virmani
President

New Delhi
20th September 2024



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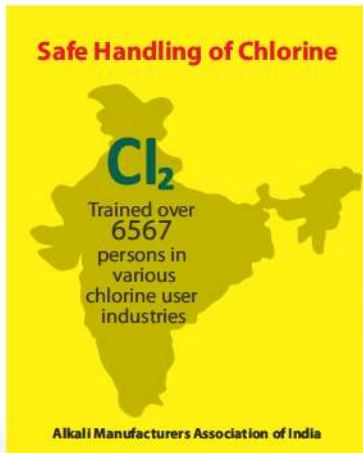
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AMAI organizes training programmes on "Safe Handling of Chlorine and Emergency Preparedness" for Stakeholders.



The training sessions include presentations and demonstration of safety equipment/ mock drills conducted by experts on Chlorine Safety.

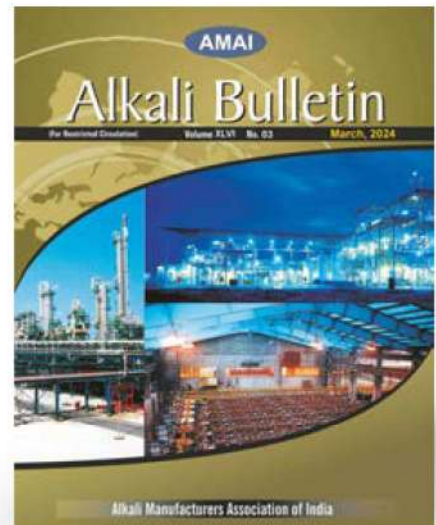
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AMAI Monthly Magazine: Alkali Bulletin

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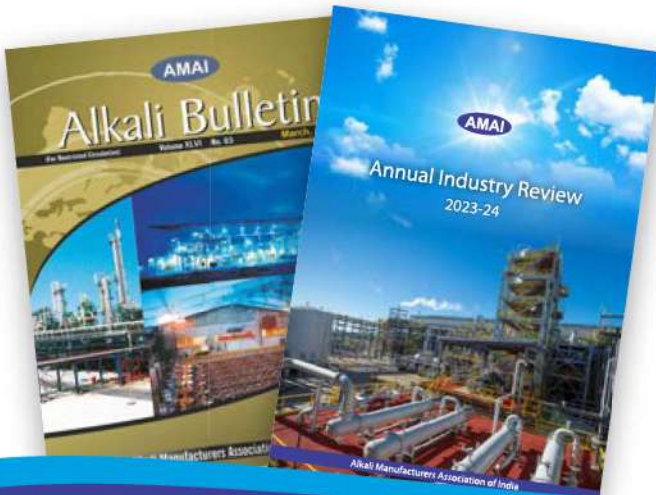
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- TGV SRAAC Ltd., Kurnool (Formerly, Rayalsema Alkalies)
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